

**Taiping Investment Fund
(the “Fund”)
Taiping Greater China New Momentum Equity Fund
Taiping Investment Grade Bond Fund
(collectively the “Sub-Fund”)**

Notice to Unitholders

Important - If you are in any doubt about the contents of this notice, you should seek independent professional advice.

The Securities and Futures Commission of Hong Kong (“SFC”) takes no responsibility for the accuracy of any of the statements made or opinions expressed in this notice.

SFC authorisation is not a recommendation or endorsement of the Funds and the Sub-Funds nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

All capitalised terms used in this document have the same meaning as in the Explanatory Memorandum of the Fund and the Sub-Fund dated February 2024 (the “**Explanatory Memorandum**”), unless otherwise defined herein.

Update of Fund Explanatory Memorandum

Dear Unitholders

Taiping Assets Management (HK) Company Limited (the “**Manager**”) hereby announces that a new sub-fund – **Taiping Investment Grade Bond Fund** (the “**new Sub-Fund**”) has been launched. The content of the Explanatory Memorandum has been updated accordingly. Please read the revised Explanatory Memorandum together with the new Sub-Fund Key Fact Statement in detail.

Please note that this notice does not constitute any investment invitation or investment advice.

The Manager accepts responsibility for the information contained in this notice as being accurate as at the date of publication.

Thank you for your continued support. If you have any questions relating to the above, please contact us by phone at (852) 2864 1900 or by post to Unit 1-2 19/F, China Taiping Financial Center, No.18 King Wah Road, Hong Kong.

Taiping Assets Management (HK) Company Limited

5 February 2024